

Information under Art. 25, para. 1 of the SPV Act and Art. 41, para. 2, item 5 of Ordinance № 2 on the prospectuses for public offering of securities and for disclosure of information by public companies and other issuers of securities

(for the first half of 2021)

1. Under Art. 25, para. 1, item 1 of the SPV Act and under Art. 41, para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter "a" - Relative share of the assets leased against payment in relation to the total amount of the securitized assets

As of June 30, 2021, the Company has leased to its subsidiary Marina Cape Management EOOD real estate worth BGN 24,806 thousand, which represents 74% of the total amount of securitized assets.

2. Under Art. 25, para. 1, item 2 of the SPV Act and under Art. 41, para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter "b" - Information for sale or purchase of a new asset at a value exceeding by 5 per cent the value of the securitized assets

No such circumstance occurred during the reporting period.

3. Under Art. 41, para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter "c" - Completed constructions, repairs and improvements of real estates

In the first half of 2021, repair works and activities to eliminate irregularities were carried out in order to prepare the holiday complex "Marina Cape" for the summer season of the year. The repair works were performed by the subsidiary and service company Marina Cape Management EOOD.

4. Under Art. 41, para. 2, item 5 of Ordinance № 2, respectively under Art. 41, para. 1, item 7, letter "d" - Relative share of the unpaid rents, leasing and rent installments in relation to the total value of the receivables, arising from all lease, leasing and lease agreements concluded by the company

As of 30.06.2021 the value of the receivables of the Company, arising from the Management and Maintenance Contracts concluded with the subsidiary Marina Cape Management EOOD amounts to BGN 2,015 thousand. The company has not entered into other lease, lease, management and maintenance contracts.

July 29, 2021
Sofia city

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/ Velichko Klingov - Executive Director /